



## KAMUYU AYDINLATMA PLATFORMU

# KORDSA TEKNİK TEKSTİL A.Ş. Non-current Financial Asset Acquisition

### Summary

Acquisition of 39% of Microtex Composites S.r.l. Minority Shares



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

## Noncurrent Financial Asset Acquisition

Related Companies ☐

Related Funds ☐

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Board Decision Date for Acquisition	13/05/2025
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Microtex Composites S.r.l.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Carbon fiber fabrics and prepregs producer
Capital of Noncurrent Financial Asset	200,000 Euro
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	20.05.2025
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	78,000 Euro
Purchase Price Per Share	448 Euro
Total Purchasing Value	34,940,344 Euro
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	39%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	Kordsa Inc has 100% direct voting right in Microtex Composites S.rl. Our Company has 100% voting right in the company indirectly
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	3.05%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	4.07%
Effects on Company Operations	Its estimated to have positive effects
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)

Title/ Name-Surname of Counter Party	Massimiliano Becagli s.a.s., Massimiliano Becagli, Federico Becagli, Silvio Campigli ve Gainfranco Meschini
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	20/05/2025
Value Determination Method of Non-current Financial Asset	Negotiation
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Not obliged
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

Our Company's indirectly controlled subsidiary, Microtex Composites S.r.l., in which we hold a 61% indirect stake, has entered into a Share Option Agreement for the acquisition of the remaining 39% minority shares. Within the scope of this Option Agreement, it has been resolved that our subsidiary, Kordsa Inc., will purchase the minority shares for a total consideration of EUR 34,940,344.

As the outcome of the acquisition process is currently uncertain, and the timing of a potential positive outcome is also not yet clear, an immediate public disclosure at this stage may have adverse effects on our share value. Such disclosure could lead to increased speculative trading activity and result in price fluctuations that may deviate from the intrinsic value of our shares, potentially causing harm to our shareholders.

In order to protect the interests of our investors, it has been decided to postpone the public disclosure of the acquisition process in accordance with applicable regulations.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.